

11. Ignoring tax or inflation when estimating your net retirement income. For anything other than a tax-free account, such as a Roth IRA or Roth 401(k), you'll owe taxes on your withdrawals. Similarly, remember that inflation will reduce your purchasing power.

12. Not following your investments. Monitor your investments and make sure they are performing roughly as you expect them to do. If they are not, try to understand why, and be ready to make changes if you need to.



Wherever your retirement goals take you, we can help you get there.

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